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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**前海金控**

**SHENZHEN QIANHAI FINANCIAL HOLDINGS CO., LTD.**  
**(深圳市前海金融控股有限公司)**

*(incorporated with limited liability in the People's Republic of China)*

**CNY1,000,000,000 4.55 per cent.**  
**Credit Enhanced Bonds due 2017**  
**(the "Bonds")**  
**(Stock Code: 85714)**

*With the Benefit of an irrevocable Standby Letter of Credit provided by  
China Development Bank Corporation, Shenzhen Branch*

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**ICBC (Asia)**

**HSBC**

*Joint Lead Managers and Joint Bookrunners*

**CITIC Securities International**

**CMB International**

**Guotai Junan International**

**Shanghai Pudong Development Bank  
Co., Ltd., Hong Kong Branch**

**Haitong International**

**BOC International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 21 April 2015. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 29 April 2015.

Hong Kong, [28] April 2015

*As at the date of this announcement, the directors of Shenzhen Qianhai Financial Holdings Co., Ltd. are Mr. LI Qiang, Mr. MENG Xiao and Mr. LIANG Cheng; the independent directors are Mr. HE Longde, Mr. NI Yong and Mr. TSE Yung Hoi.*